

## Composition of Leverage Ratio Disclosure (Consolidated)

### The Norinchukin Bank

As of September 30, 2018

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2) (*)	Corresponding line # on Basel III disclosure template (Table1) (*)	Item	As of September 30, 2018	As of June 30, 2018
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	105,515,507	104,888,002
1a	1	Total assets reported in the consolidated balance sheet	108,041,179	107,678,855
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)		
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	—	—
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	2,525,671	2,790,853
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	158,056	150,107
3		Total on-balance sheet exposures (a)	105,357,451	104,737,894
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost associated with derivatives transactions, etc.	208,142	271,944
5		Add-on amount associated with derivatives transactions, etc.	283,668	306,122
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	556,697	328,148
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	—	—
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	—	—
10		The amount of deductions from effective notional amount of written credit derivatives (-)	—	—
11	4	Total exposures related to derivative transactions (b)	1,048,507	906,215
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc	112,630	554,054
13		The amount of deductions from the assets above (line 12) (-)	—	—
14		The exposures for counterparty credit risk for repo transactions, etc	522,879	514,427
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (c)	635,509	1,068,481
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	4,495,250	4,233,025
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	1,929,805	1,773,031
19	6	Total exposures related to off-balance sheet transactions (d)	2,565,445	2,459,993
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier1 capital) (e)	6,348,609	6,421,421
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	109,606,913	109,172,585
22		Leverage ratio on a consolidated basis ((e)/(f))	5.79%	5.88%

(\*) Corresponding line # on Basel III disclosure template refers to that in Table 1 and Table 2 in the rule text of “Basel III leverage ratio framework and disclosure requirements” published by the Basel Committee on Banking Supervision on January 12, 2014. (<http://www.bis.org/publ/bcbst270.pdf>)