



We support the Sustainable Development Goals

June 30, 2022
The Norinchukin Bank
The Norinchukin Trust & Banking Co., Ltd.

Conclusion of Green Loan Agreement with Mitsubishi Logistics Corporation

The Norinchukin Bank (President & CEO: OKU Kazuto) announces that the Bank concluded the Green Loan Agreement with Mitsubishi Logistics Corporation (President & CEO: FUJIKURA Masao, “Mitsubishi Logistics”). Syndicated by the arranger: MUFG Bank, Ltd. and the co-arranger: The Norinchukin Trust & Banking Co., Ltd., the loan will be used for acquisition of green buildings (Grand Front Osaka) .

Green Loan refers to a loan which promotes efforts towards the realization of a sustainable society by assessing the effectiveness of environmental projects and the funding of those projects.

Mitsubishi Logistics positions its initiatives for ESG management and the SDGs as one of the important management issues, which led to its announcement of the “Initiatives by the Mitsubishi Logistics Group for ESG Management and the SDGs” on April 30, 2021. Under the initiatives, through logistics and real estate businesses that support the bedrock of society, the company is advancing efforts to contribute to the creation of a sustainable society that represents the spirit of the SDGs. Under the “Management Plan FY2022-2024” announced on March 25, 2022, the company aims to progress its efforts with higher quality, such as further promotion of environment-minded efforts, introduction of advanced technology and so on.

Regarding the adequacy of the use of proceeds from the Green Loan, the company obtained the third-party evaluation from Rating and Investment Information, Inc. (R&I), which confirms that the loan meets the requirements for the “Green Loans Principles” and “Green Loans and Sustainability Link Loan Guidelines” of the Ministry of the Environment Japan.

With the sustainable management at its core since 2019, The Bank launched its ESG loan facility that limits use of proceeds in accordance with Green Loan Principles, etc. The Bank expects its contribution to the reduction of environmental impacts through financing this loan transaction, and is committed to contribute to the resolution of environmental and social issues through investments and loans, and to promote sustainable management including the achievement of SDGs.

【Overview of the Syndicated Loan】

Date of execution	June 30, 2022
Arranger	MUFG Bank, Ltd.
Co-arranger	The Norinchukin Trust & Banking Co., Ltd.
Loan amount	8,000,000,000 JPY
Use of proceeds	The acquisition cost of green buildings (Refinancing of funds required for acquisition on April 1 , 2021)
Specified asset	Grand Front Osaka (3,4 Ofukacho, Kita-ku, Osaka, Japan)
Syndicate participants (alphabetical order)	The Chiba Bank, Ltd. The Hachijuni Bank, Ltd. The Hyakugo Bank, Ltd. The Hyakujushi Bank, Ltd. JA Aichi Shinnoren JA Fukuoka Shinnoren JA Hyogo Shinnoren JA Kanagawa Shinnoren JA Saitama Shinnoren JA Tokyo Shinnoren The Joyo Bank, Ltd. MUFG Bank, Ltd. The Norinchukin Bank, The Senshu Ikeda Bank, Ltd. The Shizuoka Bank, Ltd.

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