

## Composition of Leverage Ratio Disclosure (Consolidated)

### The Norinchukin Bank

As of September 30, 2019

(In million yen, %)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Item	As of September 30, 2019	As of June 30, 2019
<b>On-balance sheet exposures (1)</b>				
1		On-balance sheet exposures before deducting adjustment items	106,201,110	106,320,458
1a	1	Total assets reported in the consolidated balance sheet	108,398,217	108,616,591
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)		
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (-)	2,197,106	2,296,133
2	7	The amount of adjustment items pertaining to Tier1 capital (-)	196,085	194,633
3		Total on-balance sheet exposures (a)	106,005,024	106,125,825
<b>Exposures related to derivative transactions (2)</b>				
4		Replacement cost multiplied by 1.4 associated with derivatives transactions, etc.	40,429	120,139
5		Potential future exposure multiplied by 1.4 associated with derivatives transactions, etc.	807,935	780,579
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)	166,309	55,360
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (-)		
9		Adjusted effective notional amount of written credit derivatives	-	-
10		The amount of deductions from effective notional amount of written credit derivatives (-)	-	-
11	4	Total exposures related to derivative transactions (b)	682,055	845,359
<b>Exposures related to repo transactions (3)</b>				
12		The amount of assets related to repo transactions, etc	60,365	77,601
13		The amount of deductions from the assets above (line 12) (-)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc	560,593	698,775
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (c)	620,959	776,376
<b>Exposures related to off-balance sheet transactions (4)</b>				
17		Notional amount of off-balance sheet transactions	4,763,750	4,550,836
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	1,905,453	1,763,514
19	6	Total exposures related to off-balance sheet transactions (d)	2,858,296	2,787,321
<b>Leverage ratio on a consolidated basis (5)</b>				
20		The amount of capital (Tier1 capital) (e)	9,030,405	8,830,995
21	8	Total exposures ((a)+(b)+(c)+(d)) (f)	110,166,335	110,534,882
22		Leverage ratio on a consolidated basis ((e)/(f))	8.19%	7.98%