

## Key metrics (Consolidated)

The Norinchukin Bank

As of December 31, 2018

(millions of yen, %)

KM1 : Key metrics(Consolidated)						
Basel III Template No.		a	b	c	d	e
		As of December 31, 2018	As of September 30, 2018	As of June 30, 2018	As of March 31, 2018	As of December 31, 2017
<b>Available capital</b>						
1	Common Equity Tier 1 capital (CET1)	6,173,674	6,345,761	6,417,858	6,430,858	6,700,450
2	Tier 1 capital	6,176,318	6,348,609	6,421,421	6,432,621	6,710,008
3	Total capital	7,689,892	7,862,140	7,934,957	7,946,110	8,417,246
<b>Risk-weighted assets</b>						
4	Total risk-weighted assets (RWA)	37,605,735	38,164,507	35,357,539	33,810,329	38,049,291
<b>Capital ratio (consolidated)</b>						
5	Common Equity Tier 1 capital ratio	16.41%	16.62%	18.15%	19.02%	17.60%
6	Tier 1 capital ratio	16.42%	16.63%	18.16%	19.02%	17.63%
7	Total capital ratio	20.44%	20.60%	22.44%	23.50%	22.12%
<b>Additional CET1 buffer requirements as a percentage of RWA</b>						
8	Capital conservation buffer requirement	1.87%	1.87%	1.87%	1.87%	1.25%
9	Countercyclical buffer requirement	0.03%	0.01%	0.01%	0.00%	0.00%
10	Bank G-SIB/D-SIB additional requirements	0.37%	0.37%	0.37%	0.37%	0.25%
11	Total of bank CET1 specific buffer requirements	2.28%	2.26%	2.26%	2.25%	1.50%
12	CET1 available after meeting the bank's minimum capital requirements	10.42%	10.63%	12.16%	13.02%	11.63%
<b>Leverage ratio(consolidated)</b>						
13	Total exposures	107,621,157	109,606,913	109,172,585	106,552,327	115,024,404
14	Leverage ratio	5.73%	5.79%	5.88%	6.03%	5.83%
<b>Liquidity Coverage Ratio(consolidated)</b>						
15	Total HQLA allowed to be included in the calculation	30,028,554	33,838,080	36,255,368	35,326,846	36,412,857
16	Net cash outflows	7,311,995	7,639,894	8,050,118	5,810,850	6,100,928
17	Liquidity coverage ratio	410.6%	442.9%	450.3%	607.9%	596.8%