Composition of Capital Disclosure (Consolidated)

	March 31,	, 2018	<u>,</u>		Amounts		millions of yen, 9 Amounts
Ba	asel III	Item		As of	excluded under	As of	excluded under
Temj	plate No.	nem	,	March 31, 2018	transitional	December 31, 2017	transitional
Comn	10n Equity	Tier	1 Capital: instruments and reserves		arrangements		arrangements
			ctly issued qualifying common share capital plus related capital surplus and retained earnings	5,373,368		5,429,445	
1a			of which: capital and capital surplus	3,455,509		3,455,509	
	2		of which: retained earnings	1,988,359		1,973,936	
	26		of which: cash dividends to be paid	70,500		-	
	-		of which: other than the above	-		-	
	3		imulated other comprehensive income and other disclosed reserves	1,242,763		1,377,180	344,29
	5		mon share capital issued by subsidiaries and held by third parties (amount allowed in group CET1) l of items included in Common Equity Tier 1 capital: instruments and reserves under phase-out arrangements			- 1,100	
		1014	of which: non-controlling interests and other items corresponding to common share capital issued by				
			consolidated subsidiaries (amount allowed to be included in group Common Equity Tier 1)			1,100	
	6	Com	mon Equity Tier 1 capital: instruments and reserves (A)	6,616,132		6,807,726	
			1 capital: regulatory adjustments	1		•	1
8+9		Total	l intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	37,007		28,113	7,02
	8		of which: goodwill (net of related tax liability, including those equivalent)	4,638		3,793	94
	9		of which: other intangible assets other than goodwill and mortgage servicing rights (net of related tax liability)	32,368		24,320	6,0
	10	Defe	rred tax assets that rely on future profitability excluding those arising from temporary differences (net of			1	
			ed tax liability)	-	\sim		
	11		rred gains or losses on derivatives under hedge accounting	89,100		31,479	7,8
	12 13		tfall of eligible provisions to expected losses	21,227		20,875	5,2
	13		ritisation gain on sale	-		-	
	14		s and losses due to changes in own credit risk on fair valued liabilities defined-benefit asset	37,938		26,806	67
	15		stments in own shares (excluding those reported in the Net assets section)	57,938		20,806	6,7
	17		procal cross-holdings in common equity				
	.,		stments in the capital of banking, financial and insurance entities that are outside the scope of regulatory	-		-	
	18		olidation ("Other Financial Institutions"), net of eligible short positions, where the bank does not own more	-		-	
			10% of the issued share		\sim	-	
19-	+20+21	Amo	bunt exceeding the 10% threshold on specified items	-		-	
	19		of which: significant investments in the common stock of financials	-		-	
	20		of which: mortgage servicing rights	-		-	
	21 22		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-		-	
	22	Amo	out exceeding the 15% threshold on specified items of which: significant investments in the common stock of financials	-		-	
	23		of which: mortgage servicing rights	-		-	
	24		of which: horizage servicing rights of which: deferred tax assets arising from temporary differences (net of related tax liability)	-		-	
		Regu	alatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover				
	27	dedu	ctions	-		-	
	28		mon Equity Tier 1 capital: regulatory adjustments (B)	185,274		107,276	
Comn		_	1 capital (CET1)			1	
	29		mon Equity Tier 1 capital (CET1) ((A)-(B)) (C)	6,430,858		6,700,450	
dditi	ional Tier	-	ital: instruments ctly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as equity			1	-
	31a		r applicable accounting standards and the breakdown	49,973		49,973	
	31b		cription rights to Additional Tier 1 instruments	-		-	
30	32		ctly issued qualifying Additional Tier 1 instruments plus related capital surplus of which: classified as	_		_	
	32		lities under applicable accounting standards	-	\sim		
			ifying Additional Tier 1 instruments plus related capital surplus issued by special purpose vehicles and other valent entities	-		-	
2	4.25		itional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group Additional	2.542		2.200	
3		Tier		3,543		3,386	
3	3+35		ble Tier 1 capital instruments under phase-out arrangements included in itional Tier 1 capital: instruments	-		-	
	33	Auui	of which: instruments issued by banks and their special purpose vehicles	-			\sim
	35		of which: instruments issued by subsidiaries (excluding banks' special purpose vehicles)	-		-	
		Total	l of items included in Additional Tier 1 capital: instruments under phase-out arrangements	\sim		(9)	
			of which: amounts of counted in to base instruments of Additional Tier1 under phase-out arrangements that	\sim			
						(9)	
			related other complehensive income	\sim			
	36		tional Tier 1 capital: instruments (D)	53,517		53,350	
dditi	ional Tier I	1 cap	itional Tier 1 capital: instruments (D) ital: regulatory adjustments	53,517		53,350	
dditi	ional Tier 1 37	1 cap Inves	itional Tier 1 capital: instruments (D) ital: regulatory adjustments stments in own Additional Tier 1 instruments	53,517		- 53,350	
dditi	ional Tier I	1 cap Inves Recij	tional Tier 1 capital: instruments (D) ital: regulatory adjustments stments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments				
dditi	ional Tier 1 37	1 cap Inves Recij Inves	itional Tier 1 capital: instruments (D) ital: regulatory adjustments stments in own Additional Tier 1 instruments	53,517			
dditi	37 38	1 cap Inves Recip Inves conse share	tional Tier 1 capital: instruments (D) istal: regulatory adjustments stments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments stments in the capital of banking, financial and insurance entities that are outside the scope of regulatory olidation, net of eligible short positions, where the bank does not own more than 10% of the issued common e capital of the entity (amount above 10% threshold)	53,517			
dditi	37 38	1 cap Inves Recij Inves conse share Signi	tional Tier 1 capital: instruments (D) iital: regulatory adjustments stments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments stments in the capital of banking, financial and insurance entities that are outside the scope of regulatory olidation, net of eligible short positions, where the bank does not own more than 10% of the issued common capital of the entity (amount above 10% threshold) ificant investments in the capital of banking, financial and insurance entities that are outside the scope of				10.2
dditi	ional Tier i 37 38 38 39 40 40	1 cap Inves Recij Inves conse share Signi regul	tional Tier 1 capital: instruments (D) ital: regulatory adjustments stments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments stments in the capital of banking, financial and insurance entities that are outside the scope of regulatory olidation, net of eligible short positions, where the bank does not own more than 10% of the issued common capital of the entity (amount above 10% threshold) ificant investments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation (net of eligible short positions)	53,517			10,2
dditi	ional Tier i 37 38 38 39 40 40	1 cap Inves Recij Inves conse share Signi regul	tional Tier 1 capital: instruments (D) ital: regulatory adjustments stments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments stments in the capital of banking, financial and insurance entities that are outside the scope of regulatory olidation, net of eligible short positions, where the bank does not own more than 10% of the issued common capital of the entity (amount above 10% threshold) ificant investments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation (net of eligible short positions) 1 of items included in Additional Tier 1 capital: regulatory adjustments under phase-out arrangements				10,2
dditi	ional Tier 37 38 39 40	1 cap Inves Recij Inves conse share Signi regul Total	tional Tier 1 capital: instruments (D) iital: regulatory adjustments stments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments stments in the capital of banking, financial and insurance entities that are outside the scope of regulatory olidation, net of eligible short positions, where the bank does not own more than 10% of the issued common c capital of the entity (amount above 10% threshold) ificant investments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation (net of eligible short positions) 1 of items included in Additional Tier 1 capital: regulatory adjustments under phase-out arrangements of which: 50% of balance due to pay of eligible provisions				10,2
dditi	image: 300 mail Tier image: 30	I cap Inves Recij Inves conse share Signi regul Total Regu	tional Tier 1 capital: instruments (D) iital: regulatory adjustments stments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments stments in the capital of banking, financial and insurance entities that are outside the scope of regulatory olidation, net of eligible short positions, where the bank does not own more than 10% of the issued common e capital of the entity (amount above 10% threshold) fifcant investments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments under phase-out arrangements of which: 50% of balance due to pay of eligible provisions hatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	51,754		41,183 2,609 2,609	10,2
	ional Tier i 37 38 38 39 40 42 43 43	l cap Inves Recij Inves conse share Signi regul Total Regu Addi	tional Tier 1 capital: instruments (D) iital: regulatory adjustments stments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments stments in the capital of banking, financial and insurance entities that are outside the scope of regulatory olidation, net of eligible short positions, where the bank does not own more than 10% of the issued common c capital of the entity (amount above 10% threshold) ificant investments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation (net of eligible short positions) 1 of items included in Additional Tier 1 capital: regulatory adjustments under phase-out arrangements of which: 50% of balance due to pay of eligible provisions				10,2

Composition of Capital Disclosure (Consolidated)

As of	March	31.	2018	

As of March 31.				(1	nillions of yen, %
Basel III Template No.	Items	As of March 31,	Amounts excluded under transitional	As of December 31,	Amounts excluded unde transitional
Ŷ		2018	arrangements	2017	arrangements
	1=CET1+AT1)			1	
45	Tier 1 capital $(T1=CET1+AT1)$ $((C)+(F))$ (G)	6,432,621		6,710,008	
	struments and provisions Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as equity under			1	
	applicable accounting standards and its breakdown	-		-	
16	Subscription rights to Tier 2 instruments	-		-	\sim
46	Directly issued qualifying Tier 2 instruments plus related capital surplus of which: classified as liabilities under	1,415,480		1,415,480	
	applicable accounting standards	1,415,480	\sim	1,415,480	
48.40	Tier 2 instruments plus related capital surplus issued by special purpose vehicles and other equivalent entities	-		-	\sim
48-49	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) Eligible Tier 2 capital instruments under phase-out arrangements included in Tier 2:	121	\sim	113	\sim
47+49	instruments and provisions	97,816		97,816	
47	of which: instruments issued by banks and their special purpose vehicles	97,816		97,816	\sim
49	of which: instruments issued by subsidiaries (excluding banks' special purpose vehicles)	-		-	
50	Total of general reserve for possible loan losses and eligible provisions included in Tier 2	72		19	
50a	of which: general allowance for possible loan losses	72		19	
50b	of which: eligible provisions	-		-	
	Total of items included in Tier 2 capital: instruments and provisions under phase-out arrangements	\sim		207,604	
	of which: amounts of counted in to base instruments of Additional Tier1 under phase-out arrangements that			207,604	
51	related other complehensive income Tier 2 capital: instruments and provisions (H)	1 512 400	\sim		\sim
-	egulatory adjustments	1,513,489		1,721,033	
52	Investments in own Tier 2 instruments			1	[
53	Reciprocal cross-holdings in Tier 2 instruments			-	
55	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory	-	\sim	-	
54	consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-		-	
55	Significant investments in the capital banking, financial and insurance entities that are outside the scope of			-	
	regulatory consolidation (net of eligible short positions)		\sim	12 705	
	Total of items included in Tier 2 capital: regulatory adjustments under phase-out arrangements of which: intangibles assets other than mortgage servicing rights	\sim		13,795	\sim
		\sim		948	\sim
	of which: 50% of balance due to pay of eligible provisions of which: significant investments in the additional Tier 1 capital of other financial institutions	\sim		2,609	\sim
57	Tier 2 capital: regulatory adjustments (I)			10,238	\sim
Fier 2 capital (T		-		13,795	
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,513,489		1,707,237	
Fotal capital (T		1,515,469		1,707,237	/
59	Total capital (TC=T1+T2) ((G) + (J)) (K)				<u> </u>
		7 946 110		8 417 246	
AISK weighted as		7,946,110	_	8,417,246	
usk weighted as	ssets	7,946,110			
usk weighted a		7,946,110		13,076	
AISK weighted a	sets Total of items included in risk weighted assets under phase-out arrangements	7,946,110			
Alsk weighted a:	sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights	7,946,110		13,076 6,080 6,701	
	sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions)			13,076 6,080 6,701 294	
60	sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L)	7,946,110		13,076 6,080 6,701	
60 Capital Ratio (co	sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated)	33,810,329		13,076 6,080 6,701 294 38,049,291	
60 Capital Ratio (co 61	sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	33,810,329 19.02%		13,076 6,080 6,701 294 38,049,291 17.60%	
60 Capital Ratio (co 61 62	sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier1 capital ratio (consolidated)((G)/(L))	33,810,329 19.02% 19.02%		13,076 6,080 6,701 294 38,049,291 17.60% 17.63%	
60 Capital Ratio (cd 61 62 63	sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) ansolidated Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier1 capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L))	33,810,329 19.02%		13,076 6,080 6,701 294 38,049,291 17.60%	
60 Capital Ratio (cd 61 62 63	sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: int defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier1 capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) astments	33,810,329 19.02% 19.02%		13,076 6,080 6,701 294 38,049,291 17.60% 17.63%	
60 Capital Ratio (cd 61 62 63	sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier1 capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) stments Non-significant Investments in the capital of Other Financial Institutions that are below the thresholds for	33,810,329 19.02% 19.02%		13,076 6,080 6,701 294 38,049,291 17.60% 17.63%	
60 Capital Ratio (ce 61 62 63 Regulatory Adju 72	sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: int defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier1 capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) astments	33,810,329 19.02% 19.02% 23.50% 315,503		13,076 6,080 6,701 294 38,049,291 17.60% 17.63% 22.12% 346,852	
60 Capital Ratio (c 61 62 63 Regulatory Adju	Sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) omsolidated) Other Financial Institutions (net of eligible short positions) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier1 capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) Total capital ratio (consolidated)((K)/(L)) Suments Non-significant Investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting)	33,810,329 19.02% 19.02% 23.50%		13,076 6,080 6,701 294 38,049,291 17.60% 17.63% 22.12%	
60 Capital Ratio (ce 61 62 63 Regulatory Adju 72	sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Total capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((G)/(L)) stments Non-significant investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of Other Financial Institutions that are below the thresholds for deduction (before risk weighting)	33,810,329 19.02% 19.02% 23.50% 315,503		13,076 6,080 6,701 294 38,049,291 17.60% 17.63% 22.12% 346,852	
60 61 62 63 Regulatory Adju 72 73	Sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tierl capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) Significant linvestments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	33,810,329 19.02% 19.02% 23.50% 315,503		13,076 6,080 6,701 294 38,049,291 17.60% 17.63% 22.12% 346,852	
60 61 62 63 Regulatory Adju 72 73 74 75	sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: inte defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated Oormon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier1 capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) Significant Investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Significant Investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	33,810,329 19.02% 19.02% 23.50% 315,503		13,076 6,080 6,701 294 38,049,291 17.60% 17.63% 22.12% 346,852	
60 Capital Ratio (co 61 62 63 Regulatory Adju 72 73 74 75 rovisions incluo	sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: inte defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tierl capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) significant Investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Significant Investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	33,810,329 19.02% 19.02% 23.50% 315,503 24,445		13,076 6,080 6,701 294 38,049,291 17.60% 22.12% 346,852 24,405 -	
60 Capital Ratio (cd 61 62 63 Cegulatory Adju 72 73 74 75 Provisions inclue 76	Sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: intervestments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Total copital ratio (consolidated)((G)/(L)) Total copital ratio (consolidated)((C)/(L)) Significant Investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Significant Investments in the common stock of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax asets arising from temporary differe	33,810,329 19.02% 19.02% 23.50% 315,503 24,445 - - - - - 72		13,076 6,080 6,701 294 38,049,291 17.60% 17.63% 22.12% 346,852 24,405 - -	
60 Capital Ratio (co 61 62 63 Cegulatory Adju 72 73 74 75 rovisions inclue 76 77	Sets Total of items included in risk weighted assets under phase-out arrangements of which: intangibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) Total capital ratio (consolidated)((K)/(L)) Stafficant investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) def in Tier 2 capital: instruments and provisions (general reserve for possible loan losses) Cap on inclusion of provisions (general reserve for possible loan losses)	33,810,329 19.02% 19.02% 23.50% 315,503 24,445		13,076 6,080 6,701 294 38,049,291 17.60% 22.12% 346,852 24,405 -	
60 Capital Ratio (cd 61 62 63 Cegulatory Adju 72 73 74 75 Provisions inclue 76	Sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: net defined-benefit asset of which: intervestments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) onsolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Total copital ratio (consolidated)((G)/(L)) Total copital ratio (consolidated)((C)/(L)) Significant Investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Significant Investments in the common stock of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax asets arising from temporary differe	33,810,329 19.02% 19.02% 23.50% 315,503 24,445 - - - - - 72		13,076 6,080 6,701 294 38,049,291 17.60% 17.63% 22.12% 346,852 24,405 - -	
60 Capital Ratio (co 61 62 63 Cegulatory Adju 72 73 74 75 rovisions inclue 76 77	sets Total of items included in risk weighted assets under phase-out arrangements of which: intagibles assets other than mortgage servicing rights of which: inte defined-benefit asset of which: significant investments in the Additional Tier 1 capital of Other Financial Institutions (net of eligible short positions) Risk weighted assets (L) Onsolidated Ommon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Total capital ratio (consolidated)((G)/(L)) Total capital ratio (consolidated)((K)/(L)) stments Significant Investments in the capital of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of Other Financial Institutions that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) def In Tier 2 capital instruments and provisions Provisions (general reserve for possible loan losses) Cap on inclusion of provisions (general reserve for possible loan losses) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior	33,810,329 19.02% 19.02% 23.50% 315,503 24,445 - - - - - 72		13,076 6,080 6,701 294 38,049,291 17.60% 17.63% 22.12% 346,852 24,405 - -	
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Key metrics (Consolidated)

As of Ma	rrch 31, 2018				(mill	ions of yen, %)
KM1 : Key	y metrics(Consolidated)					
Basel III		а	b	с	d	e
Template		As of	As of	As of	As of	As of
No.		March 31,	December 31,	September 30,	June 30,	March 31,
		2018	2017	2017	2017	2017
Available	capital					
1	Common Equity Tier 1 capital (CET1)	6,430,858	6,700,450	6,683,204	6,623,784	6,478,344
2	Tier 1 capital	6,432,621	6,710,008	6,693,691	6,635,141	6,489,114
3	Total capital	7,946,110	8,417,246	8,401,604	8,333,805	8,180,721
Risk-weig	ghted assets					
4	Total risk-weighted assets (RWA)	33,810,329	38,049,291	35,681,820	34,627,288	33,539,401
Capital rat	tio (consolidated)	•			<u>.</u>	
5	Common Equity Tier 1 capital ratio	19.02%	17.60%	18.72%	19.12%	19.31%
6	Tier 1 capital ratio	19.02%	17.63%	18.75%	19.16%	19.34%
7	Total capital ratio	23.50%	22.12%	23.54%	24.06%	24.39%
Additiona	l CET1 buffer requirements as a percentage of I	RWA				
8	Capital conservation buffer requirement	1.87%	1.25%	1.25%	1.25%	1.25%
9	Countercyclical buffer requirement	0.00%	0.00%	0.00%	0.00%	0.00%
10	Bank G-SIB/D-SIB additional requirements	0.37%	0.25%	0.25%	0.25%	0.25%
11	Total of bank CET1 specific buffer	2.25%	1.50%	1.50%	1.50%	1.50%
11	requirements	2.23%	1.30%	1.30%	1.30%	1.30%
12	CET1 available after meeting the bank's minimum capital requirements	13.02%	11.63%	12.75%	13.16%	13.34%
Leverage	ratio(consolidated)					
13	Total exposures	106,552,327	115,024,404	114,645,763	113,624,020	108,485,856
13	Leverage ratio	6.03%	5.83%	5.83%	5.83%	5.98%
	Coverage Ratio(consolidated)	0.0570	2.0070	5.0570	5.0570	5.90%
	Total HQLA allowed to be included in the					
15	calculation	35,326,846	36,412,857	37,230,666	36,748,317	34,774,772
16	Net cash outflows	5,810,850	6,100,928	6,643,212	7,696,192	6,543,129
17	Liquidity coverage ratio	607.9%	596.8%	560.4%	477.4%	531.4%

Overview of RWA(Consolidated)

		1			
		a	b	с	d
Basel III Femplate No.		RW As of March 31, 2018	As of December 31, 2017	Minimum capita As of March 31, 2018	As of December 31 2017
1	Credit risk (excluding counterparty credit risk)	5,115,398		432,755	/
2	Of which: standardised approach (SA)	71,423		5,713	
3	Of which: internal rating-based (IRB) approach	4,900,735		415,582	
	Of which: significant investments	-		-	
	Of which: estimated residual value of lease transactions	-		-	
	Others	143,239		11,459	
4	Counterparty credit risk(CCR)	478,053		39,309	
5	Of which: standardised approach for counterparty credit risk (SA-CCR)	-		-	\nearrow
	Of which: current exposure method (CEM)	42,302		3,587	
6	Of which: expected positive exposure (EPE)	-		-	
	Of which: credit valuation adjustment(CVA)	64,705		5,176	
	Of which: Central counterparty related exposure(CCP)	191,435		15,314	
	Others	179,609		15,230	
7	Equity positions in banking book under market- based approach	1,587,104		134,586	
	Equity investments in funds(SA)	-		-	
	Equity investments in funds(IRB)	22,365,018		1,896,529	
11	Settlement risk	0		0	
12	Securitization exposures in banking book	518,665		43,982	\sim
13	Of which: IRB ratings-based approach (RBA) or IRB internal assessment approach (IAA)	518,665		43,982	
14	Of which: IRB Supervisory Formula Approach (SFA)	-		-	
15	Of which: Standardised approach (SA)	-		-	
	Of which: 1250% risk weight is applied	0		0	
16	Market risk	1,197,002		95,760	
17	Of which: standardised approach (SA)	1,171,398		93,711	
18	Of which: internal model approaches (IMM)	25,604		2,048	
19	Operational risk	709,217		56,737	
20	Of which: Basic Indicator Approach	-		-	
21	Of which: Standardised Approach	709,217		56,737	\sim
22	Of which: Advanced Measurement Approach	-		-	\sim
23	Amounts below the thresholds for deduction	60,904		5,164	
	Risk weighted assets subject to transitional arrangements				
24	Floor adjustment	-		-	
25	Total	32,031,365		2,704,826	