

Name: The Norinchukin Bank

Legal basis: The Norinchukin Bank Law (Law No. 93 of 2001)

Date of establishment: December 20, 1923

President and Chief Executive Officer: Hirofumi Ueno

Paid-in capital:

¥1,465 billion (US\$12,479 million) (As of March 31, 2006)

**All capital is from private parties (members and investors in preferred securities).
The Bank receives no public funding and has never accepted the injection of public funds.*

Total assets (On a consolidated basis):

¥70,818 billion (US\$603 billion) (As of March 31, 2006)

Capital adequacy ratio (On a consolidated basis):

12.14% (As of March 31, 2006) (BIS standard)

Members:

Japan agricultural cooperatives (JA), fishery cooperatives, forestry cooperatives, and related associations, as well as organizations that have invested in the Bank, including other agricultural, forestry and fishery cooperatives
(Number of shareholders: 4,689 (As of March 31, 2006))

Number of employees: 2,778 (As of March 31, 2006)

Offices:

Head Office (1)

Domestic branches and offices (34)

Domestic annexes (4)

Overseas branches (3)

Overseas representative offices (2)

Ratings:

| Ratings agency | Long-term debt | Short-term debt |
|---------------------------|----------------|-----------------|
| Standard & Poor's | A+ | A-1 |
| Moody's Investors Service | A1 | P-1 |

Contact information of Head Office:

13-2, Yurakucho 1-chome, Chiyoda-ku,

Tokyo 100-8420, Japan

Telephone: 81-3-3279-0111

Fax: 81-3-3218-5177

URL: <http://www.nochubank.or.jp>

SWIFT: NOCUJPJT