

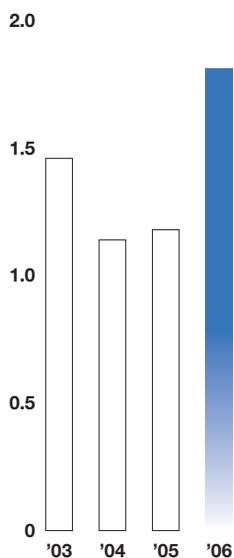
CONSOLIDATED FINANCIAL HIGHLIGHTS

The Norinchukin Bank Group
As of March 31, 2006 and 2005

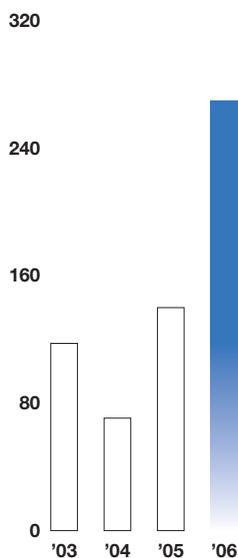
| | Millions of Yen | | Millions of U.S. Dollars (Note) |
|--|-----------------|-------------|---------------------------------|
| | 2006 | 2005 | 2006 |
| For the Year | | | |
| Total Income | ¥ 1,811,205 | ¥ 1,176,524 | \$ 15,428 |
| Total Expenses | 1,445,018 | 981,825 | 12,309 |
| Income before Income Taxes and Minority Interests | 366,187 | 194,698 | 3,119 |
| Net Income | 269,376 | 139,951 | 2,295 |
| At Year-End | | | |
| Cash and Due from Banks | 1,328,936 | 2,385,245 | 11,320 |
| Securities | 45,586,152 | 37,425,281 | 388,298 |
| Loans and Bills Discounted | 11,963,996 | 15,692,220 | 101,908 |
| Total Assets | 70,818,853 | 61,978,612 | 603,227 |
| Deposits | 41,487,550 | 40,879,067 | 353,386 |
| Debentures | 4,787,514 | 4,704,361 | 40,779 |
| Total Liabilities | 66,850,625 | 59,071,763 | 569,426 |
| Paid-in Capital | 1,465,017 | 1,224,999 | 12,479 |
| Total Shareholders' Equity | 3,962,212 | 2,901,548 | 33,750 |
| Total Liabilities, Minority Interests and Shareholders' Equity | 70,818,853 | 61,978,612 | 603,227 |
| BIS Capital Adequacy Ratio (%) | 12.14% | 11.73% | |

Note: Yen amounts have been translated, for convenience only, at ¥117.40 to U.S.\$1.00. Billion and trillion are used in the American sense of one thousand million and one million million, respectively.

TOTAL INCOME (Trillion ¥)



NET INCOME (Billion ¥)



TOTAL ASSETS (Trillion ¥)

