

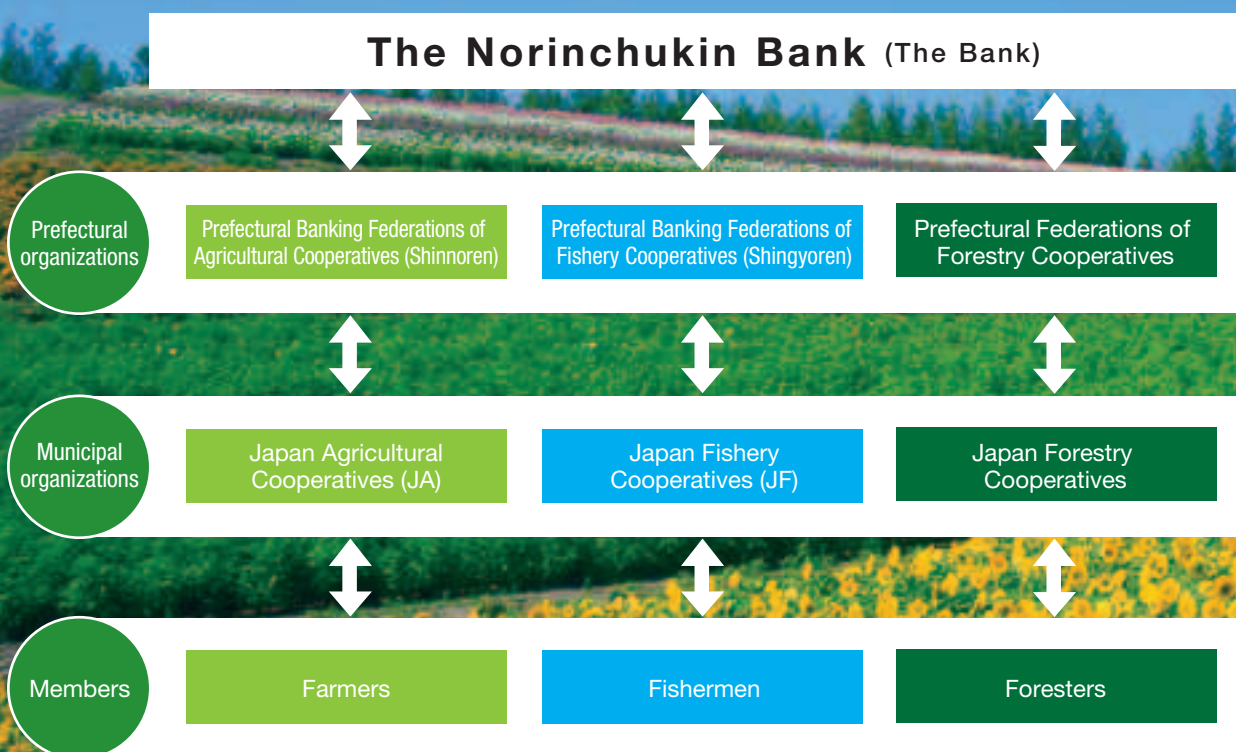
For a “rich natural environment” and “better life”

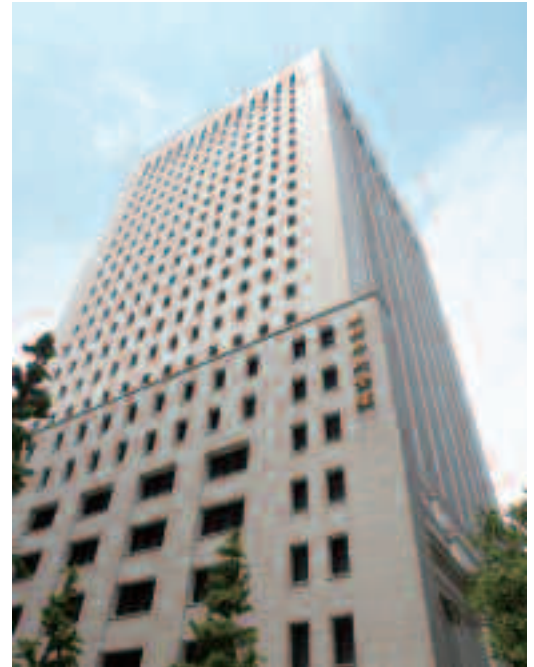
It is our hope for all people to enjoy a “rich natural environment” and “better life.”

The Norinchukin Bank’s mission is to fully support Japan’s primary industries as the central bank for Japan’s agricultural, forestry, and fishery cooperative system which eventually leads to contribute toward a better life for the people.

Fostering core farmers, who will sustain the future of Japan’s agriculture, through financial services, reforesting lands to protect and conserve the natural environment and resources, and in addition, securing stable profits through global investments as one of Japan’s leading institutional investors are some of our major activities in fulfilling our mission.

The Norinchukin Bank will continue undertaking these activities to ensure prosperity for the next generation.





Corporate Outline

Name	■ The Norinchukin Bank
Legal basis	■ The Norinchukin Bank Law (Law No. 93 of 2001)
Date of establishment	■ December 20, 1923
President and Chief Executive Officer	■ Hirofumi Ueno
Paid-in capital	■ ¥2,016 billion (US\$ 20.1 billion) (As of March 31, 2008) *All capital is from private parties (members and investors in preferred securities). The Bank receives no public funding and has never accepted the injection of public funds.
Total assets (On a consolidated basis)	■ ¥61,085.5 billion (US\$ 609.6 billion) (As of March 31, 2008)
Capital adequacy ratio (On a consolidated basis):	■ 12.47% (As of March 31, 2008) (Basel II standard)
Members	■ Japan agricultural cooperatives (JA), Japan fishery cooperatives (JF), Japan forestry cooperatives, and related associations, as well as organizations that have invested in the Bank, including other agricultural, forestry, and fishery cooperatives (Number of shareholders: 4,260 (As of March 31, 2008))
Number of employees	■ 2,944 (As of March 31, 2008)

Ratings

Ratings agency	Long-term debt	Short-term debt
Standard & Poor's	A+	A-1
Moody's Investors Service	Aa2	P-1

(As of March 31, 2008)

Forward-Looking Statements

This material contains forward-looking statements pertaining to the businesses and prospects of the Bank. These statements are based on our current expectations and are subject to the risks and uncertainties that may affect our businesses, which could cause actual results to differ materially from those currently anticipated.