

Status of Capital Adequacy for the First Quarter of Fiscal 2014

The Norinchukin Bank (the Bank) hereby releases quantitative information regarding its status of capital adequacy, in accordance with Article 81-6 of the Norinchukin Bank Law, Article 116-2 of the Implementation Ordinances of the Norinchukin Bank Law, and Article 5 of Notification No.6 of the Financial Services Agency and the Ministry of Agriculture, Forestry and Fisheries, as follows.

Consolidated Basel III Capital Adequacy Ratio

(in 100 Millions of Yen)

	June 30, 2014	March 31, 2014
Common Equity Tier 1 Capital Ratio (%)	18.24	17.43
Tier 1 Capital Ratio (%)	18.38	17.56
Total Capital Ratio (%)	26.68	25.24
Common Equity Tier 1 Capital	49,846	48,208
Tier 1 Capital	50,238	48,568
Total Capital	72,916	69,792
Total Capital Requirements	21,859	22,117
Risk Weighted Assets	273,247	276,469

Non-Consolidated Basel III Capital Adequacy Ratio

(in 100 Millions of Yen)

	June 30, 2014	March 31, 2014
Common Equity Tier 1 Capital Ratio (%)	18.25	17.43
Tier 1 Capital Ratio (%)	18.40	17.56
Total Capital Ratio (%)	26.93	25.47
Common Equity Tier 1 Capital	49,516	47,841
Tier 1 Capital	49,902	48,201
Total Capital	73,047	69,914
Total Capital Requirements	21,694	21,957
Risk Weighted Assets	271,180	274,469

(Note) The Bank's Consolidated and Non-Consolidated Basel III Capital Adequacy Ratios are calculated based on the formulas stipulated in Notification No.4 of the Financial Services Agency and the Ministry of Agriculture, Forestry and Fisheries entitled "The Standards for Judging the Soundness of Management of the Norinchukin Bank" issued in 2006.

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