

Status of Capital Adequacy for the Fiscal 2016

The Norinchukin Bank (the Bank) hereby releases quantitative information regarding its status of capital adequacy, in accordance with Article 81-6 of the Norinchukin Bank Law, Article 116-2 of the Implementation Ordinances of the Norinchukin Bank Law, and Article 5 of Notification No.6 of the Financial Services Agency and the Ministry of Agriculture, Forestry and Fisheries, as follows.

Consolidated Basel III Capital Adequacy Ratio

(in 100 Millions of Yen)

	March 31, 2017	March 31, 2016
Common Equity Tier 1 Capital Ratio (%)	19.31	18.94
Tier 1 Capital Ratio (%)	19.34	18.99
Total Capital Ratio (%)	24.39	25.07
Common Equity Tier 1 Capital	64,783	62,788
Tier 1 Capital	64,891	62,932
Total Capital	81,807	83,098
Total Capital Requirements	26,831	26,508
Risk Weighted Assets	335,394	331,352

Non-Consolidated Basel III Capital Adequacy Ratio

(in 100 Millions of Yen)

	March 31, 2017	March 31, 2016
Common Equity Tier 1 Capital Ratio (%)	19.42	19.02
Tier 1 Capital Ratio (%)	19.47	19.07
Total Capital Ratio (%)	24.60	25.29
Common Equity Tier 1 Capital	64,547	62,533
Tier 1 Capital	64,715	62,715
Total Capital	81,761	83,140
Total Capital Requirements	26,585	26,299
Risk Weighted Assets	332,317	328,746

(Note) The Bank's Consolidated and Non-Consolidated Basel III Capital Adequacy Ratios are calculated based on the formulas stipulated in Notification No.4 of the Financial Services Agency and the Ministry of Agriculture, Forestry and Fisheries entitled "The Standards for Judging the Soundness of Management of the Norinchukin Bank" issued in 2006.

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